SCARLETT Leadership Institute
BELMONT UNIVERSITY

Certificate in Financial Planning Program Schedule
January 2009 – January 2010

***<u>Fundamentals of Financial Planning and Insurance</u>* (40 Hours)**

January 20, 5:00 p.m. – 8:35 p.m.	4
January 27, 5:00 p.m. – 8:35 p.m.	4
February 3, 5:00 p.m. – 8:35 p.m.	4
February 10, 5:00 p.m. – 8:35 p.m.	4
February 17, 5:00 p.m. – 8:35 p.m.	4
February 24, 5:00 p.m. – 8:35 p.m.	4
March 3, 5:00 p.m. – 8:35 p.m.	4
March 10, 5:00 p.m. – 8:35 p.m.	4
March 17, 5:00 p.m. – 8:35 p.m.	4
March 24, 5:00 p.m. – 8:35 p.m.	4

***<u>Investments</u>* (32 Hours)**

March 31, 5:00 p.m. – 8:35 p.m.	4
April 7, 5:00 p.m. – 8:35 p.m.	4
April 14, 5:00 p.m. – 8:35 p.m.	4
April 21, 5:00 p.m. – 8:35 p.m.	4
April 28, 5:00 p.m. – 8:35 p.m.	4
May 5, 5:00 p.m. – 8:35 p.m.	4
May 12, 5:00 p.m. – 8:35 p.m.	4
May 19, 5:00 p.m. – 8:35 p.m.	4

***<u>Taxation of Persons, Property and Other Entities</u>* (32 Hours)**

May 26, 5:00 p.m. – 8:35 p.m.	4
June 2, 5:00 p.m. – 8:35 p.m.	4
June 9, 5:00 p.m. – 8:35 p.m.	4
June 16, 5:00 p.m. – 8:35 p.m.	4
June 23, 5:00 p.m. – 8:35 p.m.	4
June 30, 5:00 p.m. – 8:35 p.m.	4
July 7, 5:00 p.m. – 8:35 p.m.	4
July 14, 5:00 p.m. – 8:35 p.m.	4

***<u>Retirement and Employee Benefits</u>* (32 Hours)**

July 21, 5:00 p.m. – 8:35 p.m.	4
July 28, 5:00 p.m. – 8:35 p.m.	4
August 4, 5:00 p.m. – 8:35 p.m.	4
August 11, 5:00 p.m. – 8:35 p.m.	4
August 18, 5:00 p.m. – 8:35 p.m.	4
August 25, 5:00 p.m. – 8:35 p.m.	4
September 1, 5:00 p.m. – 8:35 p.m.	4
September 8, 5:00 p.m. – 8:35 p.m.	4

***<u>Estate Tax Planning</u>* (32 Hours)**

September 15, 5:00 p.m. – 8:35 p.m.	4
September 22, 5:00 p.m. – 8:35 p.m.	4
September 29, 5:00 p.m. – 8:35 p.m.	4
October 6, 5:00 p.m. – 8:35 p.m.	4
October 13, 5:00 p.m. – 8:35 p.m.	4
October 20, 5:00 p.m. – 8:35 p.m.	4
October 27, 5:00 p.m. – 8:35 p.m.	4
November 3, 5:00 p.m. – 8:35 p.m.	4

<u>Capstone Case Course in Financial Planning</u>* (64 Hours)*

November 10, 5:00 p.m. – 8:35 p.m.	4
November 17, 5:00 p.m. – 8:35 p.m.	4
November 24, 5:00 p.m. – 8:35 p.m.	4
December 1, 5:00 p.m. – 8:35 p.m.	4
December 8, 5:00 p.m. – 8:35 p.m.	4
January 5, 5:00 p.m. – 8:35 p.m.	4

* Students receive 4-week break during December/January holiday season.

** Please note that the Capstone Case Class is a total of 64 hours which constitutes 24 hours of in class time plus 40 hours for case projects including outside meetings with instructor and student teams.